

CERTIFIED FINANCIAL PLANNER (CFP)

Module 2: Insurance Planning & Estate Planning

- Offered by the Financial Planning Association of Malaysia (FPAM), a member of organization of the Financial Planning Standards Board

Global Recognition

The CFP certification is recognised in 27 countries and territories

Career Advantage

The CFP qualification gives professionals a competitive edge over non-CFP holders.

Knowledge & Competencies

Training covers broad areas, e.g. financial, asset and risk management, tax and retirement planning, etc.

Flexibility

CFP is useful for corporate employees and independent consultants.

Pathway to CFP Certification

01

Meet Entry Requirement

TARUMT students for the FAFB programmes* listed below are eligible to join the CFP programme as students (before they graduate).

02

Join **TARUMT**'s CFP Programme

Complete Modules 1, 2, 3 & 4
*Select programmes at **TARUMT** are exempt from Module 3

03

Register as an FPAM Member

Complete and pass all CFP Examination(s) as required by FPAM

04

Working Experience

Complete 3 years of qualifying work experience (Before, during or after the CFP programme)

05

Certified Financial Planner

Become a CFP member with FPAM

01

Registration Requirements

One of the following:

- A Bachelor's degree (in any field), or
- An SPM (or equivalent) certificate with 5 years of full time relevant work experience and a pass on the Prior Learning Recognition Assessment (PLRA) program exam conducted by FPAM.

* **TARUMT** students/alumni are exempted from CFP Module 3 if they are part of/have completed the following programmes:

- Diploma in Banking and Finance
- Diploma in Finance and Investment
- Bachelor's Degree of Banking and Finance
- Bachelor's Degree of Finance and Investment
- Bachelor's Degree of Finance

02

TARUMT's CFP Programme

Module	CFP Module 2: Insurance Planning & Estate Planning	
*Intake date	2 March 2025 – 11 May 2025 (Selected Sundays)	
*Time	10:00 am – 5:00 pm (Weeks 1-2) 9:00 am – 1:00 pm (Weeks 3-11)	
Duration	48 contact hours	
*Registration deadline	11 February 2025	
*Course Fee (inclusive of SST)	TARUMT Student, Staff or Alumni Public	RM 680.00 RM 800.00
*Study Mode	Online Weekend Classes	
Course Materials	<input checked="" type="checkbox"/> Soft copy notes <input checked="" type="checkbox"/> FPAM CFP manual ★	
Examination Date	14 & 15 June 2025	

*Subject to changes based on circumstances.

For Inquiries:



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REGISTER NOW



03

FPAM Membership and CFP Exam Registration

FPAM Membership	January - December	July - December
Trade Member (For CFP M1 participant)	RM 50	RM 25
Associate Member (For CFP M2 - M4 participants)	RM 150	RM 75

FPAM Administrative and Resource Fee ★ (CFP Manual included)	RM 150 per Module
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Examination Fees	CFP M1, M2, M3	CFP M4
TARUMT Student / Staff / Alumni, or Employee of a Charter Member	RM 250	RM 500
Employee of a Corporate Member	RM 300	RM 600
Public Candidate	RM 350	RM 700

- Candidates need to be FPAM members in order to register for the CFP Examinations.
- Payment for membership and exam registration is made directly to FPAM.

05

Certified Financial Planner Membership

FPAM Membership	January - December	July - December
Certified Member (After completing all CFP Modules and completing the required amount of work experience)	RM 410	RM 285

- Certified Members are entitled to use the CFP Cert (TM) mark on their business cards

* CFP Module exemptions should be submitted directly to FPAM after consulting the relevant FPAM personnel via:
<https://fpam.org.my/contact-us/>