



Chartered Financial Analyst (CFA)



Why CFA?

Global Recognition

With five-decade history of maintaining a rigorous focus on globally relevant investment knowledge, the CFA charter is the most widely known and respected investment credentials in the world.

When you earn the CFA charter, you will have global credibility.

Career Advantage

Employers recognise the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals.

That's why they are increasingly making it a prerequisite for many positions.

Practical Skills

The CFA Programme curriculum focuses on the practical knowledge and current skills necessary in the global investment management profession.

From the very start of your studies, you will be gaining knowledge that is immediately useful on the job.

Convenience

The CFA Programme is a self-study programme, which means you can continue working while completing it and you can fit it into your personal and professional life.

The entire programme takes most candidates between two and five years.

You may take as long as you need to complete the CFA Programme. Your examination results never expire, and there is no limit as to the number of times you can sit for each examination level.

Since its introduction, the **Chartered Financial Analyst® (CFA)** charter has become one of the most respected and recognised professional credentials in the world. Earning the **CFA** charter demonstrates a mastery of the analytic and decision-making skills needed in today's fast-evolving and competitive workplace.

In addition, by pledging to uphold the **CFA** Institute Code of Ethics and Standards of Professional Conduct, **CFA** charter holders commit to the highest standards of professional excellence.

The **CFA** Programme is a globally recognised, graduate-level curriculum that provides you with a strong foundation of the real-world investment analysis and portfolio management skills and practical knowledge you need in today's investment industry. It also emphasises the highest ethical and professional standards.

HOW TO EARN THE CHARTER?

1. Become the CFA Programme Candidate

The entrance requirements for CFA Programme candidacy:

- ✓ Completed a bachelor's degree (or equivalent) , OR
- ✓ For Undergraduate - Your selected exam window must be 23 months or fewer before your graduation month for your bachelor's degree or equivalent program, OR
- ✓ Have a combination of 4,000 hours of work experience and/or higher education (does not have to be investment related)

Have a valid international travel passport (required for exam registration and admission to the test centre).

Please refer to CFA Institute's website for updated information: www.cfainstitute.org

2. Register for CFA Examination Online

Register online at CFA Institute website: www.cfainstitute.org

The session of CFA examination for February 2025 as follows:

Level 1 Exam Window
17 - 23 February 2025

Enrol in the CFA Programme and register for the CFA Exam.

Application and payment of enrolment and exam fees must be received by CFA on or before the deadlines. Fees increase after each deadline. Please refer to CFA Institute's website for updated fee schedule: www.cfainstitute.org.

3. Register and Attend CFA Level 1 Preparatory Course at TAR UMT

Registration through TAR UMT Website:
<https://cpe.tarc.edu.my/training/professional-programmes/>

Attend the CFA Level 1 Preparatory Course at TAR UMT.

4. CFA Level 1 Examination (February 2025)

Examination will be held at the assigned Test Center in Kuala Lumpur, Malaysia.

The location of the Test Center is stated on your exam admission ticket.

Please print your exam admission ticket online and bring it to the assigned Test Centre on the examination day.

CHOOSING TAR UMT AS YOUR PREP PROVIDER - Level 1

The TAR University of Management and Technology (TAR UMT) **CFA** Level 1 Preparatory Course is designed to cater for candidates who will sit for the CFA Examination.

The **CFA** L1 prep course will focus on the tools that are crucial to investment valuation and portfolio management. In addition, the concepts of asset classes, securities, and markets will be thoroughly discussed to guide the participants on how to answer the analytical questions in the examination.

The **CFA** Institute of Ethics and Standards of Professional Conduct will be emphasised and covered comprehensively to equip the participants with the necessary knowledge to take the CFA examination.

The classes will be comprehensive and interactive so that participants will be able to easily gauge the learning concepts. The Intensive Revision Classes will focus on the important points of the **CFA** syllabus so that participants will be more confident in tackling the issues and concepts to be asked in the examination. The course will also discuss sample **CFA** examination questions and provide guidance to the participants so that they will be able to answer the examination questions more confidently. A mock examination will be conducted to simulate the actual **CFA** examination. Constant feedback sessions will be carried throughout the course.

With TAR UMT's track records in educational excellence and a team of qualified and experienced trainers, you can be assured of quality education with a focus on human knowledge and skill development.

COURSE DETAILS

Particulars	LEVEL 1	
Intake Date	Full Course 14 September 2024 — 25 January 2025 (*Every Saturday & Sunday)	Revision Course 28 December 2024 — 25 January 2025 (*Every Saturday & Sunday)
Time	*9.00am — 12.30pm	*9.00am — 12.30pm
Registration Deadline	6 September 2024	20 December 2024
Study Mode	*Online Part-Time Weekend Classes	
Course Structure	* 15 Study Sessions (90 contact hours) * 4 Intensive Revision Sessions (24 contact hours) * 1 Mock Examination Session (4.5 contact hours)	* 4 Intensive Revision Sessions (24 contact hours) * 1 Mock Examination Session (4.5 contact hours)
Course Fee	TAR UMT Students/Alumni - RM 2,900.00 Public - RM 3,500.00 *inclusive of 8% SST	TAR UMT Students/Alumni - RM 650.00 Public - RM 850.00 *inclusive of 8% SST
	✔ Inclusive of Course Materials (soft copy)	

*Subject to change based on the situation

*TAR UMT is not responsible for CFA examination registration. Please direct all examination enquiries to CFA Institute.

CHARTERED FINANCIAL ANALYST

FOR ENQUIRIES & REGISTRATION,
PLEASE CONTACT:

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